

BODAL CHEMICALS LTD.

(GOVT. OF INDIA RECOGNISED EXPORT HOUSE)

CIN: L24110GJ1986PLC009003

Registered Office: Plot No. 123/124, Phase-1, G.I.D.C., Vatva, AHMEDABAD-382 445. INDIA

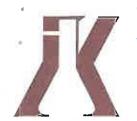
Phone: 0091 79 2583 5437, 2583 4223, 2583 6051, 2583 1684 Fax: 0091 79 2583 6052, 2589 2988 E-mail: bodal@bodal.com Website: www.bodal.com



DETAILS OF CAPITAL EVOLUTION OF THE TRANSFEREE/RESULTING COMPANY (BODAL CHEMICALS LIMITED): AND TRANSFEROR/DEMERGED COMPANIES:

Date of Issue	No. of shares	Price (Rs.)	Type of Issue (IPO/FPO/Preferential Issue/Scheme/Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
24.09.86	200	10	Subscribers to the Memorandum	200	Listed
20.10.86	2050	10	Allotment to promoters & Promoter group	2250	Listed
30.12.86	17000	10	Allotment to promoters & Promoter group	19250	Listed
27.01.87	2000	10	Allotment to promoters & Promoter group	21250	Listed
31.8.87	5500	10	Allotment to promoters & Promoter group	26750	Listed
10.10.87	20250	10	Allotment to promoters & Promoter group	47000	Listed
06.06.88	800	10	Allotment to promoters & Promoter group	47800	Listed
23.06.88	52200	10	Allotment to promoters & Promoter group	100000	Listed
29.6.92	350000	10	Right issue	450000	Listed
28.09.92	300000	Bonus	Bonus	750000	Listed
04.10.93	2600000	20	Public issue as per Prospectus	3350000	Listed
13.05.06	7052704	Not Applica ble	Amalgamation as approved by Hon'ble Gujarat High Court	10402704	Listed





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24.05.08	5201352	20	Right Issue	15604065	Listed
25.09.08	67612	Not Applica ble	Amalgamation	15671668	Listed
10.03.09	4230634	20	Detachable warrants issued on Right Issued dated 24.05.08 has converted into Equity	19902302	Listed
28.04.10		2	Split from old face value of Rs.10/- to New face value of Rs.2/-	99511510	Listed
10.11.11	9595860	12.60	Warrant converted into Equity Share	109107370	Listed



BODAL AGROTECH LTD.

Registered Office: Plot No. 123/124, Phase-1, G.I.D.C., Vatva, AHMEDABAD - 382 445. Gujarat (INDIA) ● CIN: U01403GJ2010PLC0 62043 Phone: 0091 79 2583 5437, 2583 4223, 2583 6051, 2583 1684 ● Fax: 0091 79 2583 6052, 2589 2988 ● E-mail: bodalagro@bodal.com

Factory Address: Block No. 525, 532, 554, 555, 556, 560, 561/1, Village - Dudhwada, Taluka - Padra, Dist. Vadodara, Pin: 391 450. Gujarat, (INDIA)

DETAILS OF CAPITAL EVOLUTION OF THE TRANSFEROR/DEMERGED COMPANY (BODAL AGROTECH LIMITED):

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
20.08.2010	50,000	10	Subscribers to the memorandum	50,000	Un listed
30.03.2011	16,50,000	10	Allotment to promoter (Right Issue)	17,00,000	Un listed

